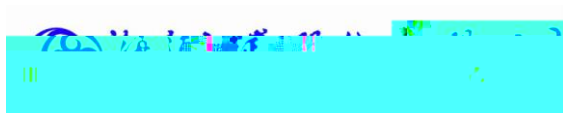


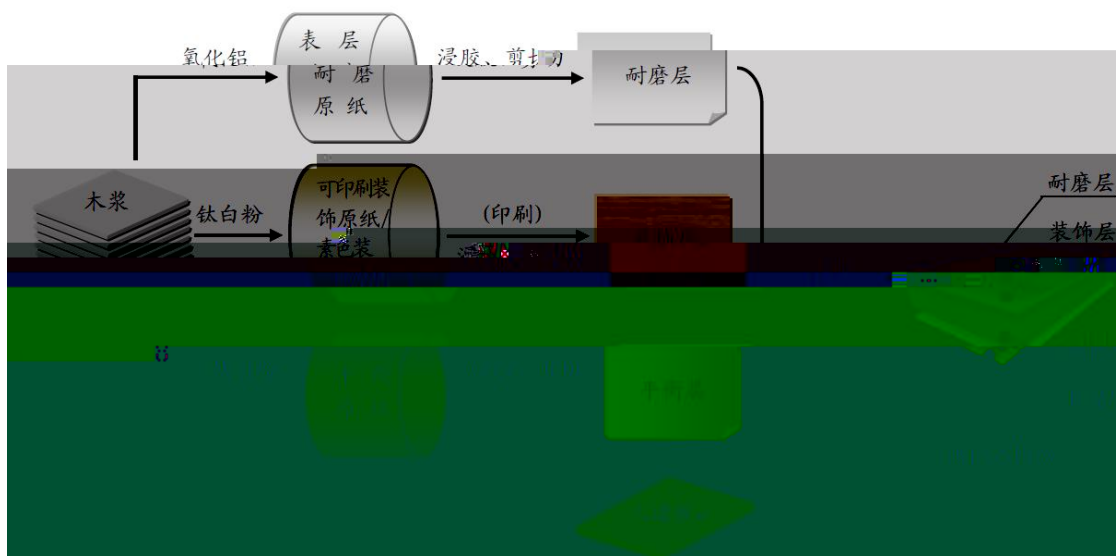
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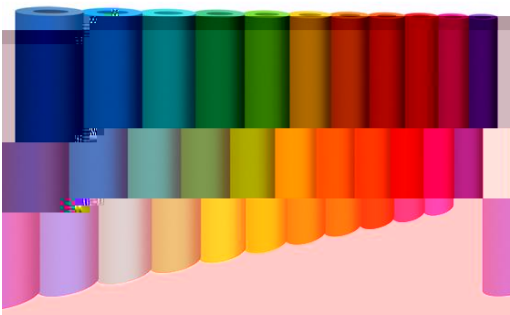


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	Qifeng New Material Co., Ltd.
	49,468.5819
	2001 6 25
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	002521
	0533-7785585



	
	
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360

1

	2023.6.30	2022.12.31	2021.12.31	2020.12.31
	291,844.03	299,355.42	352,548.57	334,626.30
	201,526.43	174,029.46	154,335.09	138,856.94
	493,370.46	473,384.87	506,883.67	473,483.25
	137,438.06	116,954.10	146,011.39	124,857.15
	1,299.13	1,584.14	2,000.21	1,430.09
	138,737.20	118,538.24	148,011.60	126,287.24
	354,372.20	354,522.92	358,622.19	347,045.12
	354,633.26	354,846.63	358,872.06	347,196.00

2

	2023 1-6	2022	2021	2020
	172,264.16	311,864.09	370,195.65	281,090.91
	6,202.08	221.16	19,070.63	18,882.77
	6,350.16	39.08	18,307.15	18,631.95

	4,853.48	921.43	16,622.92	16,203.99
	4,796.15	847.58	16,523.93	15,991.66
/	0.10	0.02	0.33	0.32
/	0.10	0.02	0.33	0.32

3

	2023 1-6	2022	2021	2020
	33,102.72	-35,674.37	25,426.89	46,887.11
	9,782.16	13,377.61	-10,814.43	-15,993.92
	-10,235.52	6,887.81	-7,120.69	-13,287.27
	32,759.16	-15,223.52	7,419.98	17,495.71

4

	2023 1-6	2022	2021	2020
	-0.61	-1,095.61	-269.09	-201.80
	258.18	653.54	814.69	1,171.18
	-	-	-	337.22

2023 12 22

2

1

2020	2021	2022	2023	9	
72,418.02		66,672.49	69,101.98	80,642.25	
		21.64%	18.91%	23.08%	28.64%
	2020	2021	2022	2023	9
			2,233.07	2,167.89	
3,927.83	3,445.44			2.79%	2.92%
5.03%	3.88%				

2

2020	2021	2022	2023	9
33,652.73	50,530.82	68,481.69	42,408.00	

		10.06%	14.33%	22.88%	15.06%	2020	2021	2022
2023	1-9					8,475.13	/	9,997.09
/	10,417.51	/	10,154.15	/				

3

1

2020	2021	2022	2023	1-9		281,090.91
370,195.65		311,864.09		271,349.84		
	15,991.66		16,523.93	847.58	15,741.00	
						2022

2

2020	2021	2022	2023	1-9	
		14.39%	10.87%	7.85%	13.46%

2023 1-9

3

2020	2021	2022	2023	1-9
------	------	------	------	-----

74.89% 86.09% 68.20% **68.47%**
2023

73.80%

4

5

6

7

					2023 9 30		
		82.13	2011 9 1		102.39	2021	
7 12		19.79%	51.68	2015 12 29		58.92%	

3

8

26 2025
3800mm

30.5

4

16.12%

10.81%

2023 1-9

10,635.55 /

10,000.00 /

9,546.44 /

114.36 /

11.14%~29.02%

17.60%

5

4,284.04

2020-2022

1.11%

28.38%

5

6

1

2

3

7

1

2

3

A

1.00

44,444,445

62,403,630

12.61%

30%

$$\frac{2023 \text{ 年 } 3 \text{ 月 } 7 \text{ 日}}{2020 \text{ 年 } 12 \text{ 月 } 31 \text{ 日}} = \frac{4.50 \text{ 元}}{A} \times 80\%$$

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = (P0 - D) / (1 + N)$$

	P1	P0	D	N
2023 年 4 月 25 日		2022 年 12 月 31 日		2022 年 6 月 30 日
		494,685,819		
	10	1.00		49,468,581.90
				2023 年 6 月 30 日

19

$$4.50 \text{ 元} / 4.40 \text{ 元}$$

$$/ \quad P1=P0-D=4.50 \quad / \quad -0.10 \quad / \quad =4.40 \quad /$$

36

9

2023 3 6

2023 3 7

2023 7 13

2023 7

14 2023

2023 8 27

2023

2023 8 28

2023

2023 12 22

2023

2023 12 23

2023

2023 3 23

2023

2023 3 24

2019

2021

2035

2019

2021

1	8
2	3800mm
3	
4	/
5	
6	

1

2023

A

2

2023

4.50 / 2022 2023
4.50 / 4.40 /

3

2023 3 23 2023 2023
2023 2023
2023 2023

1

2

1

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20

[2022]

0291245

20

2022 375

20

3

4

2023

2023 3 7

4.50 / 20 A

80% 2022 2023

4.50 / 4.40 /

5

36

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2023

7

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888

021-23180000

021-23187700

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（本单正文页为《海通证券股份有限公司关于齐峰新材料股份有限公司定向增发对象发行 A 股股票之上市保荐书》之签字盖章页）

项目协办人签名： 颜 安
颜 安

2016 年 1 月 1 日

2016 年 1 月 1 日



2016 年 1 月 1 日