

关于齐峰新材料股份有限公司
申请向特定对象发行股票审核问询函的回复

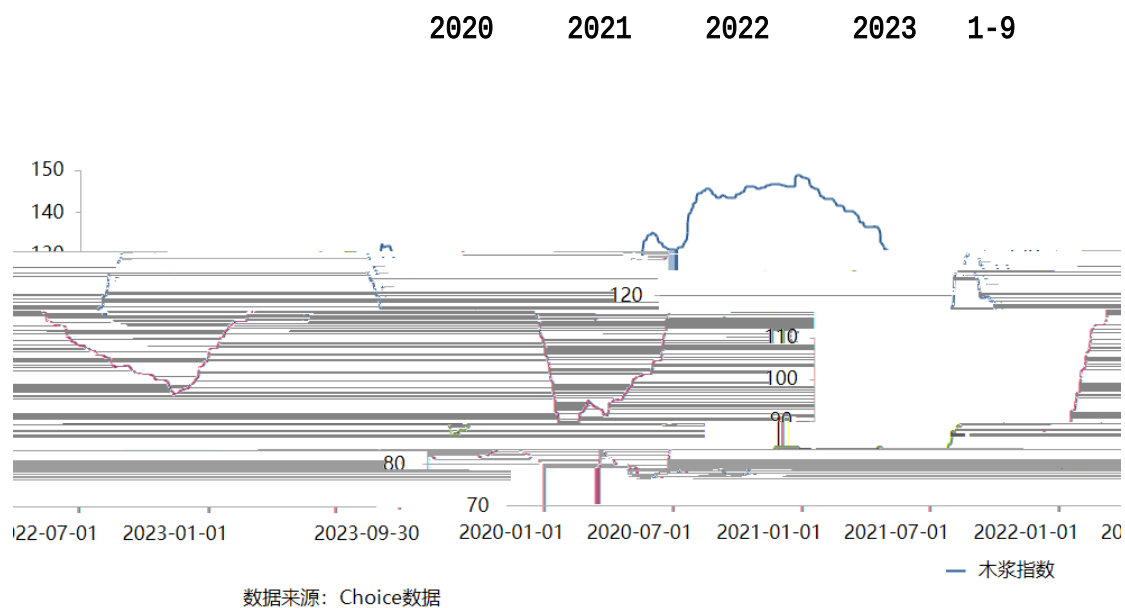
2023 6 29

2023 120112

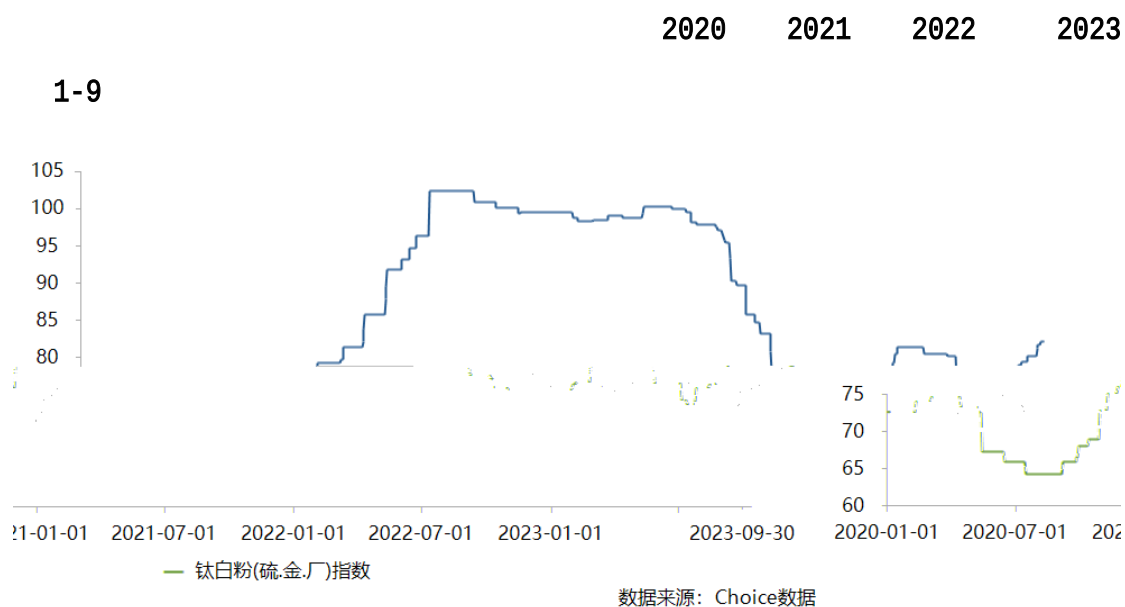
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	2023	1-9		271,349.84
15,828.05			7.85%	13.46%
2021				2023
	2021			



Choice				
2020		2021		
		3		
2021	11	2022		
		10		
2023	5			



Choice

2020 9 2021 5
2022 6 2022 10

2020 2021 2022 2023 1-9

	2023 1-9			
	4,546.55			
	12,973.57			

2021 2022 2023 1-9 4,269.83
/ 5,139.60 / 4,546.55 / 20.37% -11.54% 2020
2021 2022 2023 1-9

2022

2022

2023 1-9 13.46%
5.48 15,828.05 3624.80%

2

2020 2021 2022 2023 1-9

	2023 1-9			
	270,401.47			
	26.63			
/	10,154.15			
/	8,787.75			
/	1,366.41			
	13.46%			

4

1

2020 2021 2022 2023 1-9

		2023	1-9			
		233,431.94				
		22.77				
		23.70				

1

2

2012 49.40

2021 114.97 10

2022 105.69 8.07%

2022

2021 67,575.81

2022 IPO 12

/ 5 / 2021

12

2022 381,249.22 33.04 32.17

19.32% 21.03% 24.50% PM5

2021 12

7

2020 2021 2022 2023 1-9

	2023 1-9			
	33.26			

2021 2022

2020 2022 14.56 27.00

27.65 39.03

2022 2#

	2023	1-9			
		22.77			
		33.26			
		68.47%			

2020	2021	2022	2023	1-9	
				68.47%	
					2023
1-9					
		2#			
		2022	4		2#
			2#	2022	
	1				4
	15#	2022	5	2023	3
		15#			15#
					15#
					2023
					3
					15#
		4,167	/	2023	3-6
	2,344	2,729	2,185	2023	7
					1,671
					3,962
		25#	26#		
					23#

	2022

2023 1-9

	2023 1-9	
	68.47%	
	71.13%	
	77.24%	
	82.48%	

2023 7-9

	2023 7-9
	73.80%
	82.42%
	87.53%

93%

2023

8.06

8.75

2023 1-9

		2023 1-9	2022 1-9	
		18.03%	18.83%	-0.79%
		39,587.18	32,940.47	20.18%
		9.19%	12.56%	-3.37%
		38,442.19	57,061.50	-32.63%
		13.46%	7.98%	5.48%
		15,828.05	424.94	3624.80%

2023 1-9

2023 1-9

2023 1-9 13.46% 5.48
15,828.05 3624.80%

2022 2021

2022

2022 46,543.62 4.36%

2022

13,569.46	2021	4,637.48	2022
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48,503.42	2021	55,070.98	6,567.55
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5.18 2022

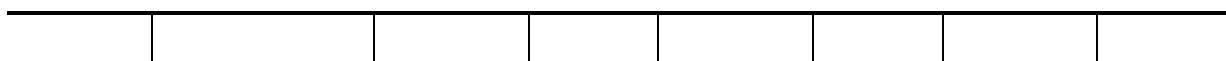
2022	71,481.17	29.85%
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2022	24,688.06
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52.63% 2022

		2022	2021	2020
	/			
	/			
	/			

	/			



5.48

15,828.05

3624.80%

1

1

2

2022 11

2023 7 10

16

2023 7 12

13

2023 7 24

3

	2023	1-9		271,349.84
15,828.05			7.85%	13.46%
2021				2023
	2021			

1

2020 2021 2022 2023 9

	2023.9.30			
	88,828.22			
	8,185.97			
	80,642.25			
	271,349.84			
	22.29%			

2023 9

2020 2021 2022 2023 9

80,642.25

22.29%

2020 2021 2022 2023 9

8

2023

9

99,085.67

6,431.48

2

2020 2021 2022 2023 9

2023 9 /2023 1-9				
		77,618.19	145,833.83	80,642.25
		298,393.37	621,250.36	271,349.84

		19.51%	17.61%	22.29%

2023 9

2020202120222023 9

2023 9 30			
1		1,078.50	1.21%
2		1,008.30	1.14%

3		956.83	1.08%
4		893.34	1.01%
5		837.66	0.94%
		4,774.62	5.38%
2022 12 31			
1			
2			
3			
4			
5			
		5,378.01	6.89%
2021 12 31			
1			
2			
3			
4			
5			
		4,637.92	6.24%
2020 12 31			
1			
2			
3			
4			
5			
		%	

20202021202220239

7.77%6.24%6.89%5.38%

20202021202220239

2023.9.30						

	83,636.35	94.16%						
	934.72	1.05%						
	685.75	0.77%						
	1,860.66	2.09%						
	1,710.74	1.93%						
	88,828.22	100.00%	%		% %			
2020	2021	2022	2023	9				

2020
2021
2022
2023
9

	2023.9.30			
	88,828.22	78,084.21		
	2023 10-11			
	46,802.55	63,611.78		
	52.69%	81.47%		
2020	2021	2022	2023	9
		52.69%	2023	9

2020
2021
2022
2023
9

2020 2021 2022 2023 9

	2023.9.30			
	19,777.60			
	22,437.99			
	42,215.59		%	

2020 2021 2022 2023 9

33,158.16 49,291.39 63,599.11

42,215.59

1

2020 2021 2022 2023 1-9

103.56% 97.09% 95.95% 103.38%

103.85% 97.13% 95.81% 104.08%

	2023.9.30					
	22,437.99					
	23,964.59					

2-3	2020			
	2021		2020	2022
	2021	6,260.96		2022 12
			2023	2022 10
				2023 9

2020 2021 2022 2023 9

	2023.9.30							
	6,319.68	31.95%						
	6,696.66	33.86%						
	6,761.27	34.19%						
	19,777.60	100.00%					%	

						2020	2021
2022	2023	9					
		75.68%	74.02%	80.47%	65.81%		
2020	2021	2022	2023	1-9			

	2023 1-9			
	4,546.55			
	12,973.57			

2021

2022

40~70

2022 12

2022 12

2023

	%		%

2020 2021 2022 2023 9

2020 2021 2022 2023 9

	2023.9.30		
	19,777.60	18,327.63	92.67%
	22,437.99	15,936.63	71.03%
	42,215.59	34,264.26	81.16%
	%		

			%

1	2020.12.31	2021.12.31	2022.12.31	
6	2020.12.31			2021.6.30
	2023.9.30			2023.11.30
2	=	/		
	2020	2021	2022	2023 9
			77.47%	72.29% 81.72% 81.16%
		2		2020
2021	2022	2023	9	6.41 7.84
	4.83	5.65		

4				
1				
	2020	2021	2022	2023 9

		2023.9.30			
					%
					%

2020

2 2022 12

3 2023

4

5

2

2020	2021	2022	2023	1-9
14.34%	10.84%	7.83%	13.46%	

13.46% 2022

5.63

3

3

2020	2021	2022	2023	9
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77.47%	72.29%	81.72%	81.16%
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2

18

1

1

61

18

2

7

2

2023 9 30

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		4,050.23		R1
		1,018.32		R1
	1	5,016.29		
		10,039.58		PR1
	“ ”	2,064.05		
		701.62		2
	“ ”	3,248.57		
	“ ”	1,847.77		
	“ ”	100.23		
		28,086.66	-	-

2023 9 30

2

2023 9 30

113.84

	44.12	38.75%
	60.94	53.53%
	8.79	7.72%
	113.84	100.00%

2023 9 30

3

2023 9 30

711.34

	221.01	31.07%
	490.33	68.93%
	711.34	100.00%

2023 9 30

4

2023 9 30

42,367.83

		2,149.00		
		34,188.76		
		6,030.07		
		42,367.83		

2023 9 30

5

2023 9 30

11,070.93

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2023 9 30

6

2023 9 30

8,986.93

	167.01	1.86%
	8,168.86	90.90%

[illegible]

			15,070.93
11,070.93	+	4,000.00	
		4.13%	30%

18

2023 3 6
2023
2023 3 6

~~ĐỀ CƯƠNG NỘI DUNG ĐỀ THI~~
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3

4

1

2

3

2023

4

2020

2021

2022

2023

9

5

6 2020 2021 2022 2023 9

7

8

9

1

	2023	1-9		271,349.84
15,828.05			7.85%	13.46%
	2021			2023
	2021			

2

3

4

18

1,250.00

4,000.00

5,250.00

27,457.60

1

5,000.00

2023 4 26

2

2023

2023 12 22

5,000.00

1

1

0%

2

2023

62,403,630

27,457.60

5,000.00

2023

11

30

8.15 /

40%

6,888.83

34.79%

70%

2

150%

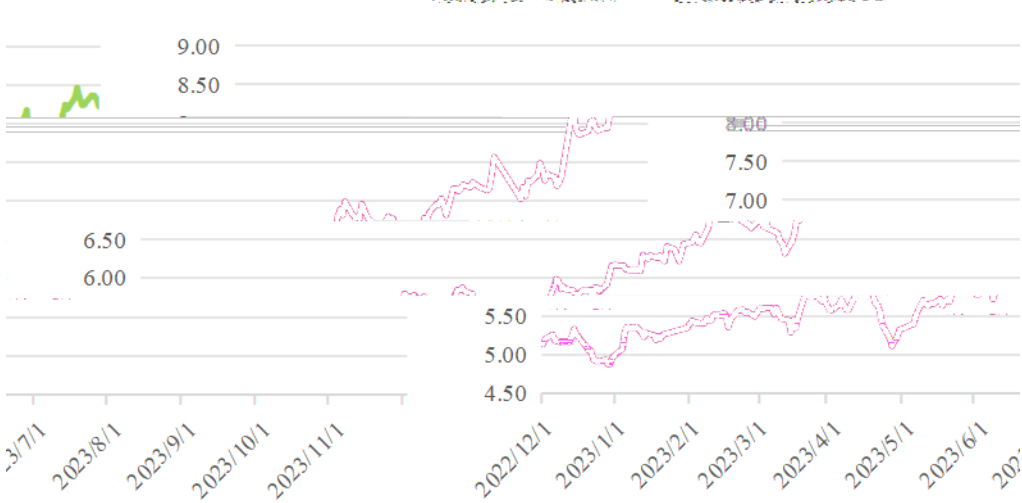
150%

2023

11

30

发行人最近一年股价情况



Choice

2023 11 30

20

60

120

8.15

/ 7.54 / 7.18 / 7.18 /

10% 20% 30%

/	7.18	6.46	5.74	5.03
	49,461.82	44,515.64	39,569.46	34,623.28
	22,457.60	22,457.60	22,457.60	22,457.60
	220.25%	198.22%	176.20%	154.17%

2023 11 30 120

30%

154.17%

150%

1		44,444,445
	62,403,630	

2

3

4

2023

2023 12 22

2023

2023 12 22

2023

2023 12 22

3

	2023	7-9		73.80%	
				2	2020
2021	2022	2023	1-9		103.85%
97.13%	95.81%	104.08%			

70%

25%

3800mm

		8	2022	
40.93		48.93	2022	
	19.55%		16.35%	

105.69 2025 5% 2022 122

2
2020 2021 2022 2023 1-9

25%
3

3800mm

2020 2021 2022 2023 1-9

78,966.47

3

2023

=2025

22,125.88

[illegible]

/

[illegible]

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2023 9 30

50,911.23

		78,966.47
		50,911.23
		42,060.87

1

2023 1-9
13,000 / 4,600 /

	1 80%	2~14
	43,127.58	53,909.47
	5,511.87	6,889.84
	53,810.19	67,100.28

2

	1 80%	2~5	6~14

	3,226.09	4,018.18	3,999.18
	4,864.49	6,066.18	6,047.18

4,952.20

	1 80%	2	3	4	5	6~14
	53,810.19	67,100.28	67,100.28	67,100.28	67,100.28	67,100.28
	199.69	249.61	249.61	249.61	249.61	249.61
	4,864.49	6,066.18	6,066.18	6,066.18	6,066.18	6,047.18
	5,125.64	6,583.93	6,583.93	6,583.93	6,583.93	6,602.93
	1,281.41	1,645.98	1,645.98	1,645.98	1,645.98	1,650.73
	3,844.23	4,937.95	4,937.95	4,937.95	4,937.95	4,952.20

2020 2021 2022 2023 1-9

		2023 1-9	2022	2021	2020	
		233,431.94	271,381.61			278,027.25
/		9,849.64				9,546.44
	67,100.28	204,492.62	252,391.52			248,248.97

/	8,387.54	8,628.55				8,527.96
	6,738.68	6,717.32				6,683.56
	861.23	1,025.25				975.59
		239.84				241.08
		462.80				444.35
	16.12%	12.40%	7.00%			10.81%

16.12%

2023 1-9

10,635.55 /
11,570.49 /
9,546.44 /

	2023 1-9	2022	2021	2020
	4.46	5.00		
	4.64	4.96		
	16.14%	11.14%		
	1.26	1.76		
	1.32	1.67		
	17.14%	11.63%		

16.12% 2023 1-9

16.14% 2023 1-9

17.14%

17.60%

	2022	2021	2020
	20.35%		
	16.12%		

2023

1-9 10,635.55

2

4,284.04

2020-2022

2020-2022

2020-2022				
	T+3	T+4~T+7	T+8	T+9~T+16

2020-2022

1.11%

28.38%

2019

18

1

2023

2

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2023

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6	2020	2021	2022	2023
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2023

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-^ XCõO :Àvã~´Ñ• | !Áq§i Tú ÐX‡ O) (\$€ Ó "r5i ÈLî

(本页无正文，为《上会会计师事务所（特殊普通合伙）关于齐峰新材料股份有

限公司首次公开发行股票并在科创板上市

